



“Essentially, the issue is always between two points”

# Weekly Financial and Economic Bulletin

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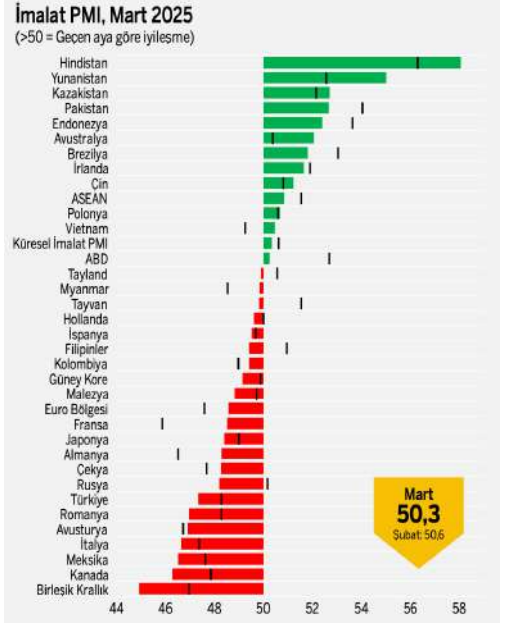
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S&P Global and ISO Global Manufacturing and Turkey Sectoral PMI® March Survey:

The Global Manufacturing Purchasing Managers' Index® (PMI), prepared by S&P Global and published by the Istanbul Chamber of Industry, fell by 0.3 points to 50.3 in March, while it fell by 1.0 points to 47.3, according to the results of the survey conducted in Turkey.

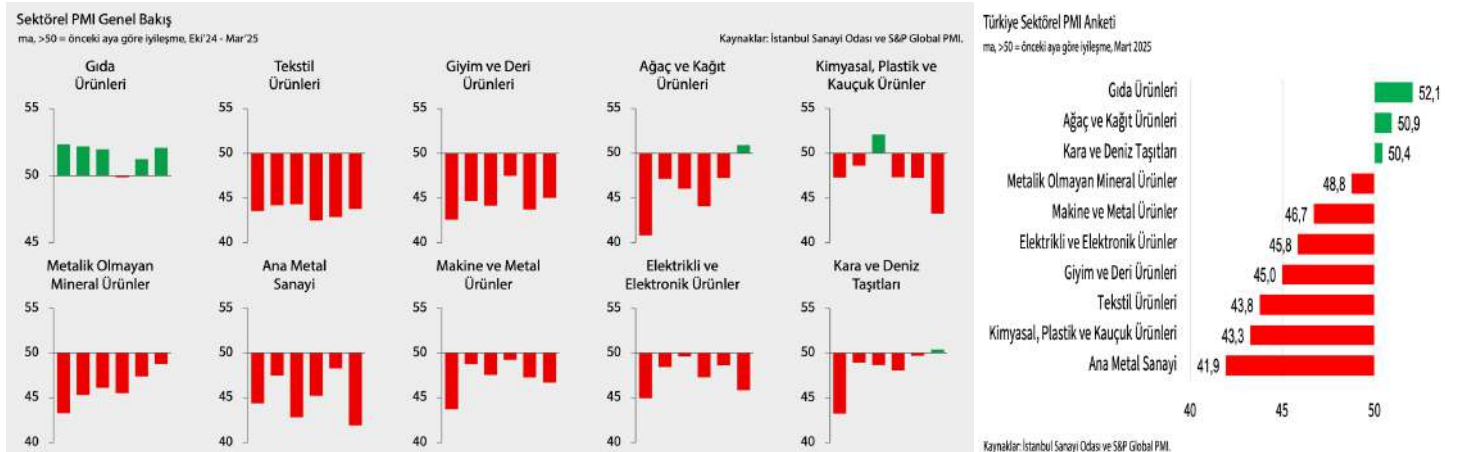
According to the index results; India topped the Asia-Pacific Countries with an index value of 58.1, Kazakhstan 52.7 and Pakistan 52.7, while the average of ASEAN countries, including the Philippines, Thailand, Indonesia, Malaysia and Vietnam, fell to 50.8. Brazil fell to 51.8 and the United States to 50.2, while Canada and Mexico continued to contract with index values of 46.3 and 46.5, respectively. Although the Eurozone increased by 1 point compared to the previous month with an index value of 48.6, the UK was the hardest contracting country in Europe with an index value of 44.9, Italy 46.6 and Romania 46.9.

Küresel İmalat PMI	2024/01	2024/02	2024/03	2024/04	2024/05	2024/06	2024/07	2024/08	2024/09	2024/10	2024/11	2024/12	2025/01	2025/02	2025/03
<b>Küresel İmalat PMI</b>	<b>50,0</b>	<b>50,3</b>	<b>50,6</b>	<b>50,3</b>	<b>51,0</b>	<b>50,9</b>	<b>49,7</b>	<b>49,5</b>	<b>48,7</b>	<b>49,4</b>	<b>50,0</b>	<b>49,6</b>	<b>50,1</b>	<b>50,6</b>	<b>50,3</b>
Brezilya	52,8	54,1	53,6	55,9	52,1	52,5	54,0	50,4	53,2	52,9	52,3	49,9	50,7	53,0	51,8
ABD	50,7	52,2	51,9	50,0	51,3	51,6	49,6	47,9	47,3	48,5	49,7	49,4	51,2	52,7	50,2
Kolombiya	55,1	51,2	50,6	49,2	49,8	49,8	50,0	49,8	48,1	52,3	53,4	49,9	53,8	49,0	49,4
Meksika	50,2	52,3	52,2	51,0	51,2	51,1	49,6	48,5	47,3	48,4	49,9	49,8	49,1	47,6	46,5
Kanada	48,3	49,7	49,8	49,4	49,3	49,3	47,8	49,5	50,4	51,1	52,0	52,2	51,6	47,8	46,3
<b>Amerika Kıtası</b>	<b>51,4</b>	<b>51,9</b>	<b>51,6</b>	<b>51,1</b>	<b>50,7</b>	<b>50,9</b>	<b>50,2</b>	<b>49,2</b>	<b>49,3</b>	<b>50,6</b>	<b>51,5</b>	<b>50,2</b>	<b>51,3</b>	<b>50,0</b>	<b>48,8</b>
Yunanistan	54,7	55,7	56,9	55,2	54,9	54,0	53,2	52,9	50,3	51,2	50,9	53,2	52,8	52,6	55,0
İrlanda	49,5	52,2	49,6	47,6	49,8	47,4	50,1	50,4	49,4	51,5	49,9	49,1	51,3	51,9	51,6
Polonya	47,1	47,9	48,0	45,9	45,0	45,0	47,3	47,8	48,6	49,2	48,9	48,2	48,8	50,6	50,7
Hollanda	48,9	49,3	49,7	51,3	52,5	50,7	49,2	47,7	48,2	47,0	46,6	48,6	48,4	50,0	49,6
İspanya	49,2	51,5	51,4	52,2	54,0	52,3	51,0	50,5	53,0	54,5	53,1	53,3	50,9	49,7	49,5
Fransa	43,1	47,1	46,2	45,3	46,4	45,4	44,0	43,9	44,6	44,5	43,1	41,9	45,0	45,8	48,5
Almanya	45,5	42,5	41,9	42,5	45,4	43,5	44,2	42,4	40,6	43,0	43,0	42,5	45,0	46,5	48,3
Çekya	43,0	44,3	46,2	44,7	46,1	45,3	43,8	46,7	46,0	47,2	46,0	44,8	46,6	47,7	48,3
Türkiye	49,2	50,2	50,0	49,3	48,4	47,9	47,2	47,8	44,3	45,8	48,3	49,1	48,0	48,3	47,3
Avusturya	43,0	43,0	42,2	43,5	46,3	43,6	43,1	44,4	42,8	42,0	44,5	43,3	45,7	46,7	46,9
Romanya	47,6	47,1	49,3	51,5	52,0	50,0	47,8	48,4	47,3	48,1	48,0	46,4	46,1	48,3	46,9
İtalya	48,5	48,7	50,4	47,3	45,6	45,7	47,4	49,4	48,3	46,9	44,5	46,2	46,3	47,4	46,6
İngiltere	47,0	47,5	50,3	49,1	51,2	50,9	52,1	52,5	51,5	49,9	48,0	47,0	48,3	46,9	44,9
<b>Euro Bölgesi</b>	<b>46,6</b>	<b>46,5</b>	<b>46,1</b>	<b>45,7</b>	<b>47,3</b>	<b>45,8</b>	<b>45,8</b>	<b>45,8</b>	<b>45,0</b>	<b>46,0</b>	<b>45,2</b>	<b>45,1</b>	<b>46,6</b>	<b>47,6</b>	<b>48,6</b>
Hindistan	56,5	56,9	59,1	58,8	57,5	58,3	58,1	57,5	56,5	57,5	56,5	56,4	57,7	56,3	58,1
Kazakistan	50,5	49,8	51,6	51,5	52,2	52,3	51,7	53,3	52,3	51,7	53,5	53,9	51,5	52,1	52,7
<b>Pakistan</b>	<b>52,9</b>	<b>52,7</b>	<b>54,2</b>	<b>52,9</b>	<b>52,1</b>	<b>50,7</b>	<b>49,3</b>	<b>48,9</b>	<b>49,2</b>	<b>49,2</b>	<b>49,6</b>	<b>51,2</b>	<b>51,9</b>	<b>53,6</b>	<b>52,4</b>
Endonezya	50,1	47,8	47,3	49,6	49,7	47,2	47,5	48,5	46,7	47,3	49,4	47,8	50,2	50,4	52,1
Avusturalya	50,8	50,9	51,1	51,4	51,7	51,8	49,8	50,4	49,3	50,3	51,5	50,5	50,1	50,8	51,2
Vietnam	50,3	50,4	49,9	50,3	50,3	54,7	54,7	52,4	47,3	51,2	50,8	49,8	48,9	49,2	50,5
Tayland	46,7	45,3	49,1	48,6	50,3	51,7	52,8	52,0	50,4	50,0	50,2	51,4	49,6	50,6	49,9
Myanmar	44,3	46,7	48,3	49,9	52,1	50,7	48,4	43,4	45,5	48,4	49,8	50,4	47,4	48,5	49,8
Tayvan	48,8	48,6	49,3	50,2	50,9	53,2	52,9	51,5	50,8	50,2	51,5	52,7	51,1	51,5	49,8
Filipinler	50,9	51,0	50,9	52,2	51,9	51,3	51,2	51,2	53,7	52,9	53,8	54,3	52,3	51,0	49,4
Güney Kore	51,2	50,7	49,8	49,4	51,6	52,0	51,4	51,9	48,3	48,3	50,6	49,0	50,3	49,9	49,1
Malezya	49,0	49,5	48,4	49,0	50,2	49,9	49,7	49,7	49,5	49,5	49,2	48,6	48,7	49,7	48,8
Jaonya	48,0	47,2	48,2	49,6	50,4	50,0	49,1	49,8	49,7	49,2	49,0	49,6	48,7	49,0	48,4
Rusya	52,4	54,7	55,7	54,3	54,4	54,9	53,6	52,1	49,5	50,6	51,3	50,8	53,1	50,2	48,2
<b>ASEAN</b>	<b>50,3</b>	<b>50,4</b>	<b>51,5</b>	<b>51,0</b>	<b>51,7</b>	<b>51,7</b>	<b>51,6</b>	<b>51,1</b>	<b>50,5</b>	<b>50,5</b>	<b>50,8</b>	<b>50,7</b>	<b>50,4</b>	<b>51,5</b>	<b>50,8</b>



Istanbul Chamber of Industry Turkey Sectoral PMI® indices are created by S&P Global using the responses to questionnaires sent to the purchasing managers of approximately 800 companies. The indices prepared for the 10 manufacturing sectors, covering production, demand, capacity, prices and purchases, are leading indicators of the economic performance of the relevant sectors. The indices vary between 0 and 100, and an index measured above 50 indicates an increase in general compared to the previous month, while an index measured below 50 indicates a decrease in general. After seasonally adjusting the results, PMI is a composite index calculated by weighting five separate sub-indices (New Orders (30%), Production (25%), Employment (20%), Suppliers' Delivery Time (15%) and Input Purchases (10%)).

According to the ICI Turkey Sectoral PMI® March report, the Food Products sector, which has been growing since last month, was joined by the Wood and Paper Products and Land and Sea Vehicles sectors this month, and all of the other 7 sectors followed remained below the 50 threshold value, indicating a contraction. Among these, the hardest contractors were the Basic Metal Industry and the Chemical, Plastic and Rubber Products Sectors.



Source: <https://www.iso.org.tr/projeler/iso-turkiye-sektorel-pmi/>

According to ICI Sectoral PMI data; While the recovery in the **Food Products** sector continued, it was accompanied by the **Wood and Paper Products** and **Land and Sea Vehicles** sectors. The sectors that contracted the hardest were the **Basic Metal Industry, Chemical, Plastic and Rubber Products** and **Textile Products** sectors.

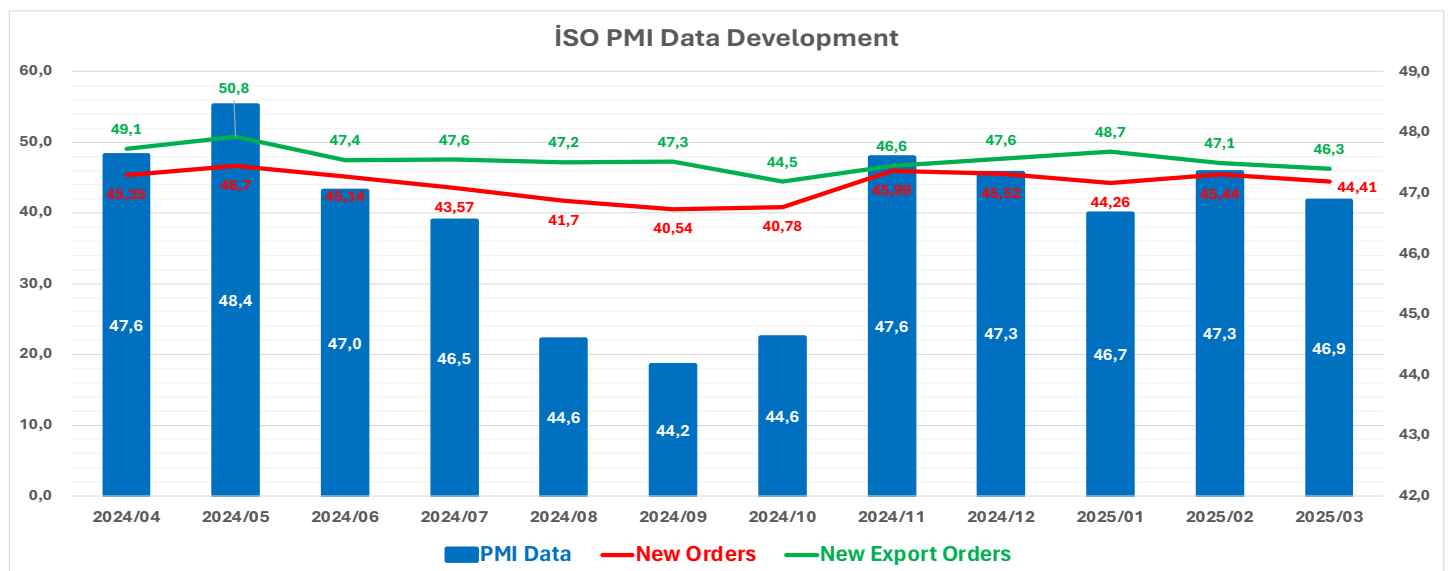
ICI Sectoral PMI Data	2024/03	2024/04	2024/05	2024/06	2024/07	2024/08	2024/09	2024/10	2024/11	2024/12	2025/01	2025/02	2025/03
Food Products	52,6	52,5	50,5	50,8	48,9	45,9	47,7	52,4	52,2	52,0	49,9	51,2	52,1
Textile Products	41,1	47,6	47,0	44,1	44,9	40,5	42,6	43,5	44,2	44,3	42,5	42,8	43,8
Clothing & Leather Products	45,4	50,9	52,4	48,2	47,5	44,5	42,5	42,6	44,7	44,1	47,5	43,7	45,0
Wood and Paper Products	48,4	50,0	51,7	47,9	48,2	45,0	46,5	40,8	47,1	46,1	44,1	47,2	50,9
Chemical, Plastic and Rubber Products	48,9	47,7	48,2	45,9	47,1	47,0	43,6	47,3	48,6	52,1	47,3	47,2	43,3
Non-Metallic Mineral Products	47,9	50,2	49,7	46,6	45,6	46,4	43,0	43,3	45,3	46,1	45,5	47,4	48,8
Base Metal Industry	46,1	45,7	42,7	45,6	45,1	43,8	42,3	44,4	47,5	42,8	45,2	48,3	41,9
Machinery & Metal Products	50,0	42,9	52,0	50,5	48,7	46,3	43,5	43,7	48,8	47,6	49,2	47,3	46,7
Electrical & Electronic Products	43,6	43,7	46,3	45,4	44,0	43,4	45,7	45,0	48,5	49,6	47,3	48,6	45,8
Land and Sea Vehicles	45,6	45,0	43,9	45,3	45,4	43,0	44,2	43,2	48,9	48,6	48,1	49,7	50,4
Average of All Sectors	47,0	47,6	48,4	47,0	46,5	44,6	44,2	44,6	47,6	47,3	46,7	47,3	46,9

According to New Orders data; A strong recovery was seen in the **Wood and Paper Products** sector, followed by the **Food Products** sector. The sectors that contracted the hardest were the **Basic Metal Industry, Chemical, Plastic and Rubber Products** and **Textile Products** sectors.

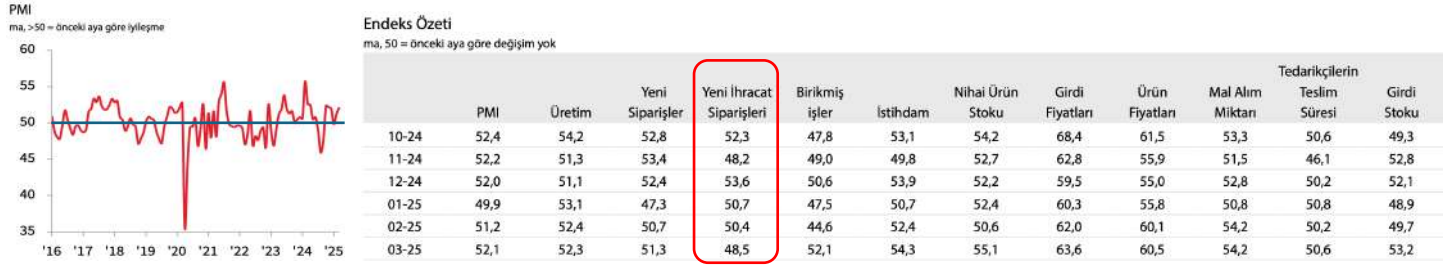
ISO Sectoral New Orders	2024/03	2024/04	2024/05	2024/06	2024/07	2024/08	2024/09	2024/10	2024/11	2024/12	2025/01	2025/02	2025/03
Food Products	54,3	50,7	49,4	50,3	48,0	42,4	47,1	52,8	53,4	52,4	47,3	50,7	51,3
Textile Products	36,9	43,0	44,4	41,5	41,9	36,4	39,4	41,4	39,3	40,9	37,7	38,6	40,4
Clothing & Leather Products	44,6	52,9	53,4	46,4	45,0	42,4	35,6	35,5	44,4	43,7	46,1	38,6	41,5
Wood and Paper Products	49,5	48,9	50,4	48,3	45,0	43,4	45,2	36,5	46,3	44,0	41,9	46,6	53,3
Chemical, Plastic and Rubber Products	48,5	46,0	45,4	41,8	45,0	43,6	39,4	42,4	47,4	54,5	46,1	44,7	39,6
Non-Metallic Mineral Products	42,7	47,9	48,4	42,4	43,1	43,4	39,2	38,4	42,1	42,8	41,7	45,0	46,5
Base Metal Industry	42,8	42,0	39,3	43,5	41,9	43,3	37,5	40,3	45,1	37,4	45,0	46,6	35,9
Machinery & Metal Products	46,6	39,3	51,4	51,2	44,0	44,6	39,4	38,8	47,3	44,2	48,1	46,3	46,5
Electrical & Electronic Products	42,6	40,9	44,2	45,4	39,9	39,4	43,0	42,1	48,2	47,1	44,9	47,6	40,6
Land and Sea Vehicles	41,8	41,9	40,7	40,6	41,9	38,1	39,6	39,6	46,4	48,2	43,8	49,7	48,5
Average of All Sectors	45,0	45,4	46,7	45,1	43,6	41,7	40,5	40,8	46,0	45,5	44,3	45,4	44,4

According to the new Export Orders data, the strongest increase among the sectors was in the **Wood and Paper Products** and **Non-Metallic Mineral Products** sectors, while the sectors that contracted the hardest were the **Clothing and Leather Products** and **Textile Products** sectors.

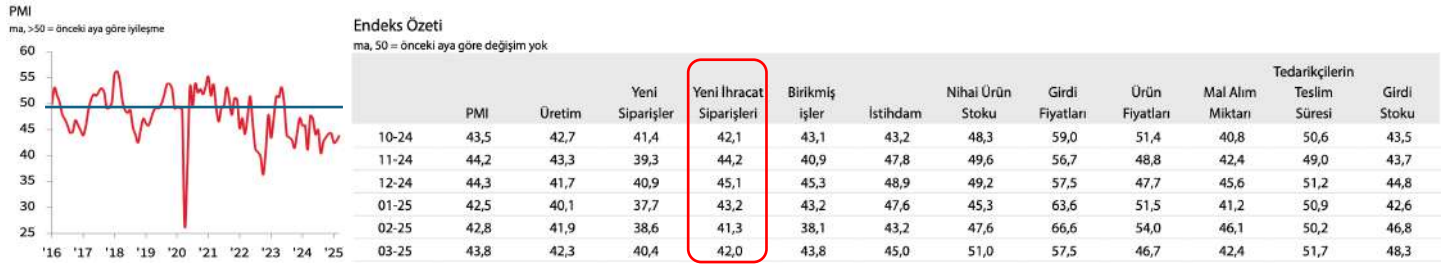
ICI Sectoral New Export Orders	2024/03	2024/04	2024/05	2024/06	2024/07	2024/08	2024/09	2024/10	2024/11	2024/12	2025/01	2025/02	2025/03
Food Products	52,6	49,8	50,5	51,4	44,6	46,1	52,5	52,3	48,2	53,6	50,7	50,4	48,5
Textile Products	39,0	49,8	53,7	44,1	46,6	40,5	45,0	42,1	44,2	45,1	43,2	41,3	42,0
Clothing & Leather Products	48,2	56,0	56,7	50,2	43,9	44,6	42,7	38,0	44,0	42,2	43,9	41,4	39,0
Wood and Paper Products	50,4	45,4	50,5	47,0	50,6	46,6	45,7	41,5	49,3	49,0	50,5	51,6	53,1
Chemical, Plastic and Rubber Products	53,6	48,7	48,3	42,1	45,5	48,8	46,8	46,8	50,2	52,5	51,8	47,3	45,2
Non-Metallic Mineral Products	44,6	48,6	50,4	44,8	47,5	48,7	45,0	42,6	42,9	47,6	45,7	45,4	50,7
Base Metal Industry	44,1	45,6	45,8	50,2	50,6	46,8	46,7	41,9	43,0	42,6	46,3	45,9	43,4
Machinery & Metal Products	48,1	48,6	49,1	55,8	54,3	48,7	46,8	44,7	48,2	45,4	50,3	47,6	48,4
Electrical & Electronic Products	49,2	48,7	49,4	44,9	44,7	50,9	51,4	48,0	49,2	50,1	55,1	51,5	48,2
Land and Sea Vehicles	47,2	49,8	53,8	43,9	47,4	49,9	50,2	47,0	47,2	48,2	49,6	48,3	44,3
Average of All Sectors	47,7	49,1	50,8	47,4	47,6	47,2	47,3	44,5	46,6	47,6	48,7	47,1	46,3



**Food Products:** While there was a recovery in the sector in March, this trend continued in new orders. However, this was not reflected in new export orders. While the increase in backlogs in the sector was also reflected in employment, the upward trend in input prices continued to be reflected in product prices.



**Textile Products:** While there was no recovery in the sector in March, the same trend continued in new orders and new export orders. While there was an increase in the backlog in the sector, it was observed that this was also reflected in employment. While input prices fell sharply, this continued to be reflected in product prices.



**Clothing and Leather Products:** While there was a slight increase in the sector in March, there was a contraction in new export orders, although this was reflected in new orders. It was observed that the slight increase in the backlog in the sector was also reflected in employment. The downward trend in input prices continued to be reflected in product prices.



**Wood and Paper Products:** While there was a strong recovery in the sector in March, new orders and new export orders increased in parallel, while the backlog also increased. While this was also reflected in employment, there were sharp decreases in input prices and product prices.



**Chemical, Plastic and Rubber Products:** While the sector contracted sharply in March, the same trend was observed in new orders and new export orders. In parallel with the decrease in backlogs, employment also decreased, while input prices and product prices also decreased.

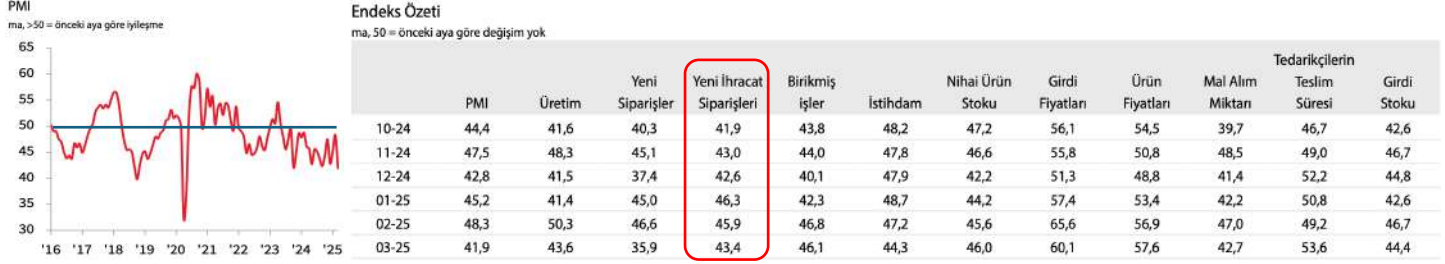




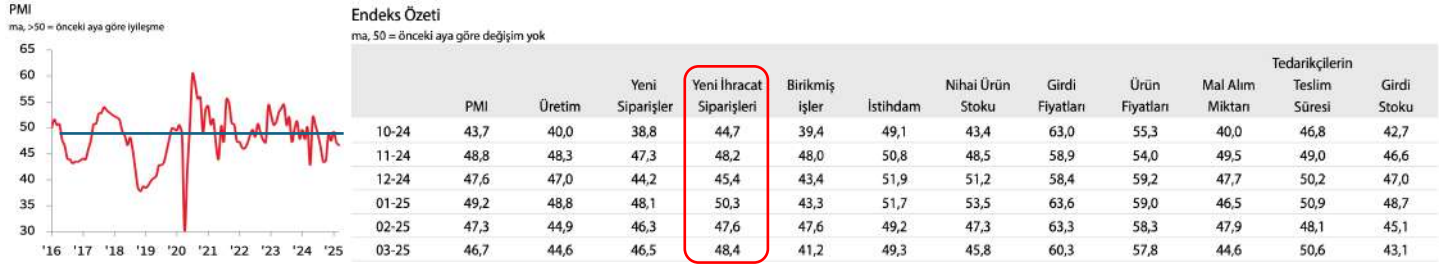
**Non-Metallic Mineral Products:** In March, the recovery trend in the sector was also reflected in production, new orders and new export orders, while an upward trend was observed in backlogs and employment. It was observed that the sharp increase in the input prices of the sector was also reflected in the product prices.



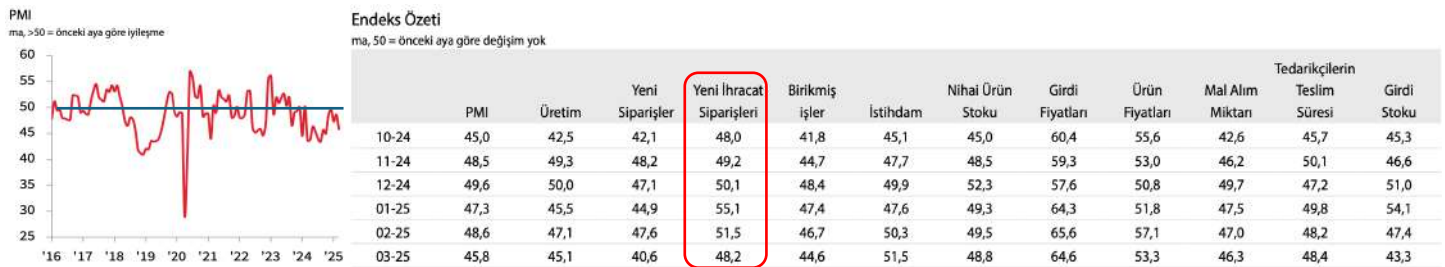
**Basic Metal Industry:** The sharp contraction in the sector in March was also reflected in new orders and new export orders. Although the backlog of the sector did not decrease much, the decline in employment continued. It was observed that the sharp decline in input prices was also reflected in product prices.



**Machinery and Metal Products:** While the contraction in the sector continued, it was observed that this did not affect new orders and new export orders. Despite the decline in backlogs, employment was maintained, while the downward trend in input prices and product prices continued.



**Electrical and Electronic Products:** While there was a contraction in the sector in March, it was seen that this was also reflected in new orders and new export orders. Despite the decrease in backlogs, there was an increase in employment. The decline in input prices, on the other hand, was reflected more sharply in product prices.



**Land and Sea Vehicles:** While the recovery trend in the sector continued in March, although this was also reflected in production, there was a decline in new orders and new export orders. Despite the decline in backlogs, the upward trend in employment continued. It was observed that the sharp decline in input prices was also reflected in product prices.



The last word: "Full independence can only be achieved through economic independence." M. Kemal Atatürk

Weekly Economic Data and Data Calendar:

- According to CBRT data; In the week of April 04, the CBRT's **Gross Reserves decreased to USD 154.3 billion**, while Net Reserves excluding SWAPS **decreased to USD 31.1 billion**. ❌

- According to BRSA data; In the week of April 04, the total of KKM decreased by 1.9% to **744 billion TL**. ✓



- According to CBRT data; In the week of April 04, **Foreign Exchange Deposits increased by 3.3 billion USD**. ❌

- According to CBRT data; In the week of April 04, the amount of SWAPS (the process in which foreign banks give TL and buy USD) made by Foreign Banks with Turkish Banks **decreased by 7.2 billion USD** to a total of 26 billion USD. ❌

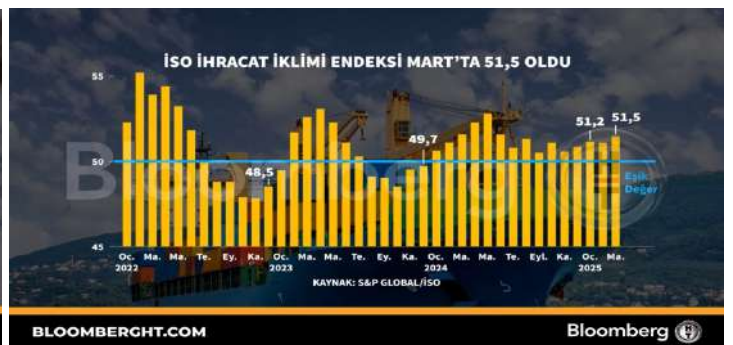


- According to CBRT data; In the week of April 04, Foreign Investors made **net sales of USD 2.02 billion** on the Government Bonds and Domestic Debt Securities (GDDS) side, while they made **net sales of USD 445 million** on the Equities side. ❌



- According to HMB data; In March, the **Treasury Cash Deficit** (the difference between the sum of the revenues collected in cash and the privatization fund revenues and the expenses paid in cash of the general budget, which is part of the central budget) **had a deficit of 298 billion TL**, while the cash deficit in 2025 reached **a total of 901 billion TL**. ❌

- According to ICI and S&P research; ICI Export Climate Index rose to 51.5 in March. ✓



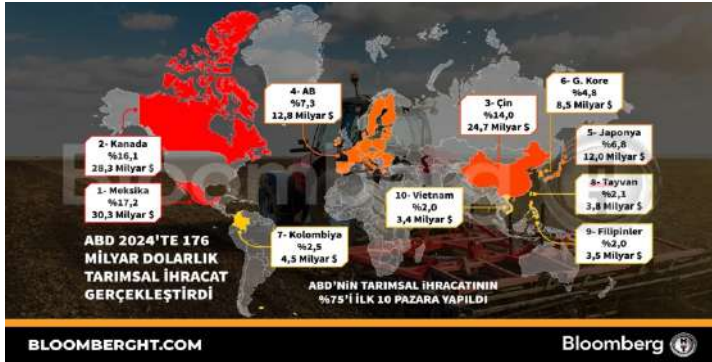


- According to TurkStat data; In February, Industrial Production decreased by 1.6% on a monthly basis and by 1.9% on an annual basis. ❌

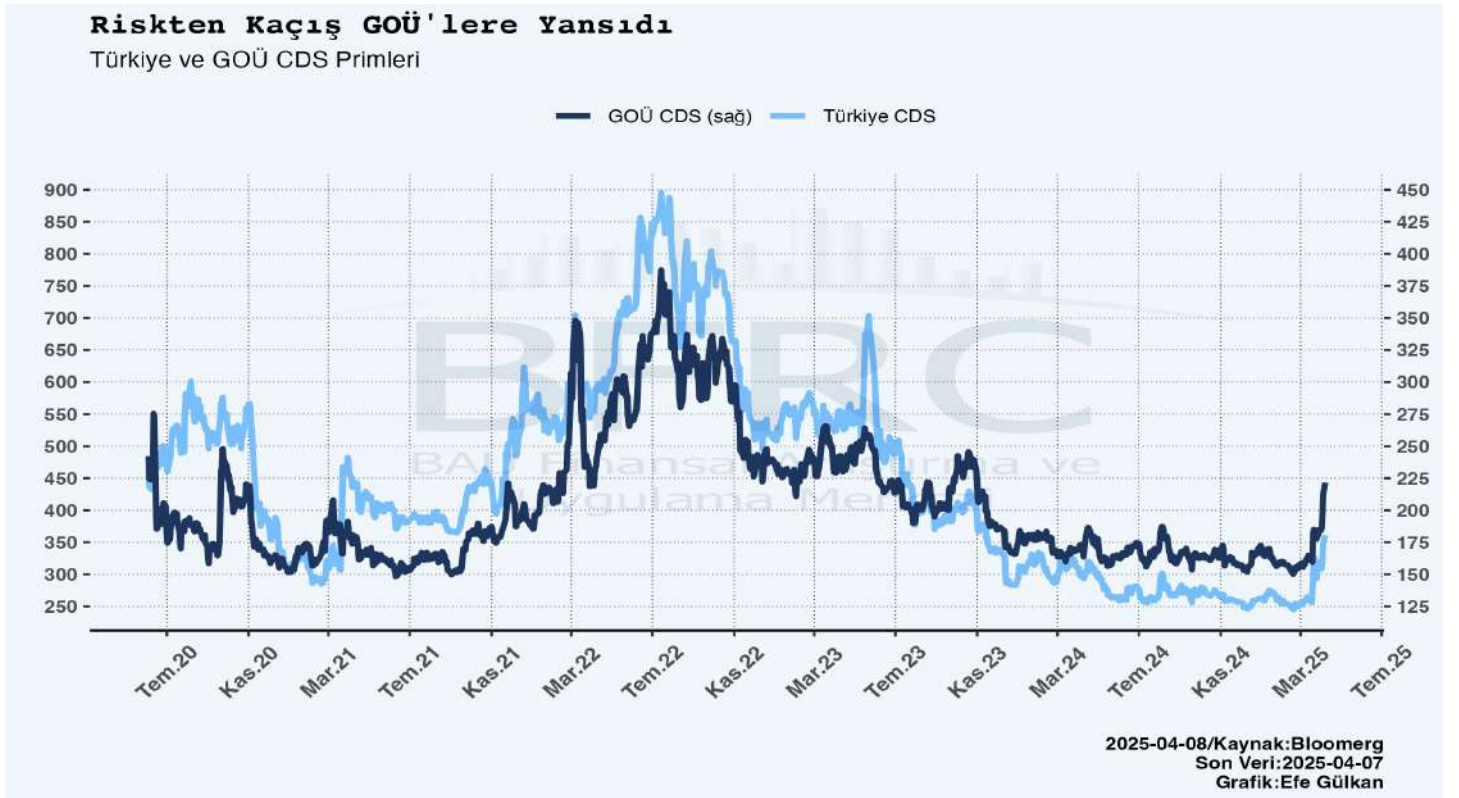
- According to CBRT and TurkStat data; In February, the increase in Construction Cost decreased to 23.9%, while the increase in Housing Price decreased to 31.3%. ✓



- According to BloombergHT research; In 2024, the most important export items of the USA were Soybeans with 24.5 billion USD, Corn with 13.9 billion USD and Beef and products with 10.5 billion USD.



- According to the BFRC's research; On April 08, Turkey's CDS risk premium rose to 380 during the day, while an increase was observed in the CDS of Developing Countries in parallel. As a result of the global risk aversion pricing, there was an outflow from developing countries, while an increase was observed in developing countries (EMU) as a result of the inflow into US bonds as a safe haven. While GOU CDS increased by 4.2% on the day, Turkey's CDS increased by 3.9%.



### Economic Data Released Last Week:

- **In the US**, the weekly increase or decrease in **Crude Oil Inventories** was announced as 2,153M, above the expectation (2,200M) and the previous (**6,165M**). (If Crude Oil Inventories increase, crude oil prices fall. If Crude Oil Inventories fall, crude oil prices increase). ✓
- **In the US, Core** (excluding Energy and Food) **Consumer Price Inflation (CPI)** for March was **0.1%** on a monthly basis, below expectations (0.3%) and previously (0.2%). ✗
- **In the US**, the **Consumer Price Inflation (CPI)** for March was **2.4%** year-on-year, below expectations (2.5%) and previously (2.8%). ✗
- **In the US**, March **Consumer Price Inflation (CPI)** is below expectations (0.1%) and previous (0.2%) on a monthly basis **-0.1%**. ✗
- **In the US**, **Jobless Benefit Applications** were announced as **223K**, in line with the expectation (223K) and above the previous (219K). ✗
- **In the UK**, **Gross Domestic Product (GDP)** for February increased by **0.5%** on a monthly basis, above expectations (0.1%) and above the previous (0%). ✓
- **In Germany**, the **Consumer Price Inflation (CPI)** for March was **0.3%** on a monthly basis, in line with expectations (0.3%) and below the previous one (0.4%). ✓
- **In Turkey**, **Retail Sales** for February were announced as **1.1%** on a monthly basis, in line with the expectation (1.1%) and below the previous (2%). ✗
- **In the US**, the **Producer Price Inflation (PPI)** for March was **-0.4%** on a monthly basis, below the expected (0.2%) and the previous (0.1%). ✗

### Economic Data Released Last Week:

Time	Cur.	Imp.	Event	Actual	Forecast	Previous
Wednesday, April 9, 2025						
17:30	USD	☆☆☆	Crude Oil Inventories	2.553M	2.200M	6.165M
20:00	USD	☆☆☆	10-Year Note Auction	4.435%		4.310%
21:00	USD	☆☆☆	FOMC Meeting Minutes			
Thursday, April 10, 2025						
15:30	USD	☆☆☆	Core CPI (MoM) (Mar)	0.1%	0.3%	0.2%
15:30	USD	☆☆☆	CPI (YoY) (Mar)	2.4%	2.5%	2.8%
15:30	USD	☆☆☆	CPI (MoM) (Mar)	-0.1%	0.1%	0.2%
15:30	USD	☆☆☆	Initial Jobless Claims	223K	223K	219K
20:00	USD	☆☆☆	30-Year Bond Auction	4.813%		4.623%
Friday, April 11, 2025						
09:00	GBP	☆☆☆	GDP (MoM) (Feb)	0.5%	0.1%	0.0%
09:00	EUR	☆☆☆	German CPI (MoM) (Mar)	0.3%	0.3%	0.4%
15:30	USD	☆☆☆	PPI (MoM) (Mar)	-0.4%	0.2%	0.1%

### Economic Data to be Released This Week:

Time	Cur.	Imp.	Event	Actual	Forecast	Previous
Wednesday, April 16, 2025						
05:00	CNY	☆☆☆	GDP (YoY) (Q1)		5.2%	5.4%
09:00	GBP	☆☆☆	CPI (YoY) (Mar)		2.7%	2.8%
12:00	EUR	☆☆☆	CPI (YoY) (Mar)		2.2%	2.2%
15:30	USD	☆☆☆	Core Retail Sales (MoM) (Mar)		0.4%	0.3%
15:30	USD	☆☆☆	Retail Sales (MoM) (Mar)		1.4%	0.2%
16:45	CAD	☆☆☆	BoC Interest Rate Decision		2.75%	2.75%
17:30	USD	☆☆☆	Crude Oil Inventories			2.553M
20:15	USD	☆☆☆	Fed Chair Powell Speaks			
Thursday, April 17, 2025						
15:30	USD	☆☆☆	Initial Jobless Claims		225K	223K
15:30	USD	☆☆☆	Philadelphia Fed Manufacturing Index (Apr)		3.1	12.5
15:45	EUR	☆☆☆	ECB Press Conference			
16:15	EUR	☆☆☆	Deposit Facility Rate (Apr)		2.25%	2.50%
16:15	EUR	☆☆☆	ECB Interest Rate Decision (Apr)		2.40%	2.65%



**Weekly Central Registry Agency (CRA) Data:**

- According to the Central Registry Agency (CRA) data, the number of investors in the stock market decreased to **6,653,064 people** in the week of April 10 (previously 6,658,196), while the total amount of investments made **was 13.38 trillion TL** (previously 13.44 trillion TL). The **number of investors** in Mutual Funds **was 5,544,838** (previously 5,553,198), while the total market capitalization of the invested funds **was TL 5.10 trillion** (previously TL 5.07 trillion).



**Domestic-Foreign Equity Analysis:**



Portföy Değeri (%) - Yerli		Portföy Değeri (%) - Yabancı		
<b>62,47</b>		<b>37,53</b>		
Yatırımcı Uyuşu	Nominal Değer (MTL)	Portföy Değeri (MTL)	Nominal Değeri (%)	Portföy Değeri (%)
Yerli	194.688	3.598.842	84,03	62,47
Yabancı	37.005	2.162.099	15,97	37,53
<b>Toplam</b>	<b>231.693</b>	<b>5.760.941</b>	<b>100,00</b>	<b>100,00</b>

**Money Market Umbrella Fund Monthly Fundly Flow:**

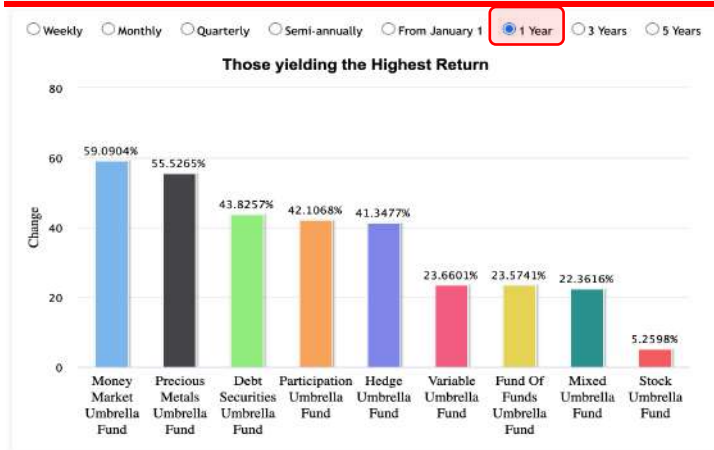


Ay	Fon Türü	Dönem Başı Fon Adedi	Dönem Sonu Fon Adedi	Fon Adedi Değişim	Dönem Başı Fon Tutarı (TL)	Dönem Sonu Fon Tutarı (TL)	Fon Tutarı Değişim (TL)	Dönem Başı Fon Sayısı	Dönem Sonu Fon Sayısı
2025-03	PARA PIYASASI SENSİTİF FONU	3.578.546 M	1.959.676 M	1.618.870 M	1.296.752 M	721.990 M	-574.762 M	67	67

Source: <https://www.vap.org.tr/yerli-yabancı-pay-senedi-analizi>

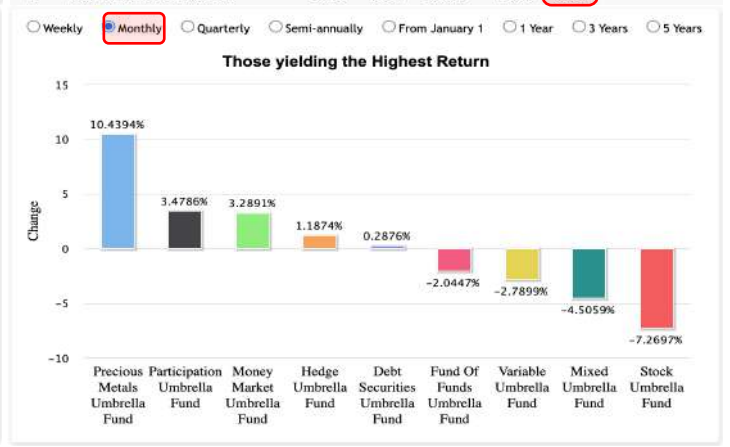
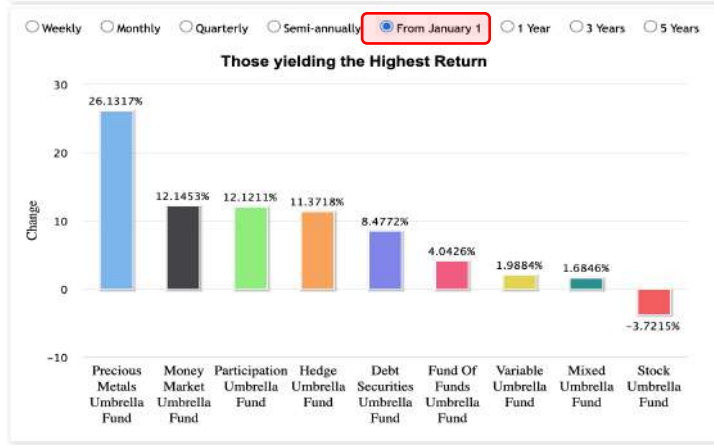
Source: <https://www.vap.org.tr/fon-turleri-bazinda-nakit-akisi>

**The most profitable funds in Takasbank are:**



**Money Market Umbrella Fund top gainers:**

Fund Code	Fund Name	1 Month (%)	3 Months (%)	6 Months (%)	From the beginning of the year (%)	1 Year (%)	3 Years (%)	5 Years (%)
PPT	ATLAS PORTFÖY PARA PIYASASI (TL) FONU	3.5578	11.1735	25.8442	12.7422	60.7635	-	-
PPN	NURUL PORTFÖY PARA PIYASASI (TL) FONU	3.3983	10.8085	25.4798	12.3897	60.6050	191.0684	-
GD6	FONERIA PORTFÖY PARA PIYASASI (TL) FONU	3.2973	11.0224	25.7308	12.6042	60.3346	-	-
NRG	NEO PORTFÖY BİRİNCİ PARA PIYASASI FONU	3.3523	10.8694	25.5349	12.4328	60.2048	193.9268	-
HYV	HEDEF PORTFÖY PARA PIYASASI (TL) FONU	3.2528	10.6602	25.3667	12.2700	60.1960	191.8147	-
KIE	TRIVE PORTFÖY PARA PIYASASI (TL) FONU	3.5164	10.8765	25.5159	12.4488	60.1341	-	-
IRY	İNVEY PORTFÖY PARA PIYASASI (TL) FONU	3.3633	10.6546	25.2759	12.2644	60.1043	-	-
BGP	AK PORTFÖY ÜÇÜNCÜ PARA PIYASASI (TL) FONU	3.2445	10.6382	25.3060	12.2335	60.0510	182.4657	-
RPP	ROTA PORTFÖY PARA PIYASASI (TL) FONU	3.3082	10.7049	25.3111	12.2760	59.9035	-	-
EIL	QINVEST ASSET MANAGEMENT MONEY MARKET FUND	3.5377	11.0232	25.4586	12.5571	59.8291	166.7073	257.9986
UVV	İSTANBUL PORTFÖY BİRİNCİ PARA PIYASASI (TL) FONU	3.2965	10.6491	25.3909	12.2789	59.7182	178.6197	-
ZBJ	ZİRAAT PORTFÖY BAŞAK PARA PIYASASI (TL) FONU	3.1645	10.4281	25.0800	12.0400	59.7162	183.2578	-
PPZ	AZİMUT PORTFÖY PARA PIYASASI (TL) FONU	3.2544	10.5591	25.0860	12.1401	59.6712	189.7237	-
PPP	PERFORM PORTFÖY PARA PIYASASI (TL) FONU	3.1289	10.4593	25.0303	12.0297	59.5807	-	-
KPP	KARE PORTFÖY PARA PIYASASI FONU	3.1781	10.5064	25.0538	12.0285	59.5571	-	-



Source: <https://www.tefas.gov.tr/Default.aspx>

Source: <https://www.tefas.gov.tr/FonKarsilastirma.aspx>

**Weekly Central Bank (CBRT) Data:**

- According to the CBRT's Weekly Money and Banking Statistics, **total TL deposits decreased by TL 318.02 billion** in the week of April 04, while **FX Deposits increased by USD 3.31 billion on a parity-adjusted basis**. ❌  
 - On the Securities side, **Net Changes in Non-Residents' Portfolios; In Stocks** while there was an outflow of **445.2 million USD**, there was an outflow of **2,019.5 billion USD** in **GDSS** (Government Domestic Debt Securities). ❌

**Weekly Money and Banking Statistics**

April 10, 2025

Residents' Deposits with Banks		
	TRY Deposit (billion ₺)	FX Deposit (billion \$)
<b>April 4, 2025</b>	<b>12,136.88</b>	<b>189.80</b>
March 28, 2025	12,454.90	185.26
Weekly Change	-318.02	4.54
Parity-Adjusted Weekly Change	-	3.31
Share in Total Deposits *	62.88%	37.12%

**Securities Statistics**

Non-Residents' Holdings of Securities (Net Transaction)

April 10, 2025



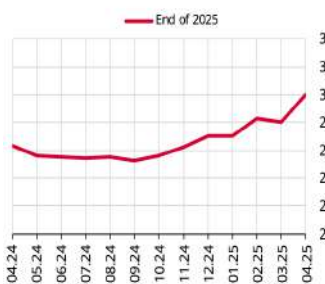
	March 28, 2025 (million \$)	April 4, 2025 (million \$)
<b>Net Transactions Total</b>	<b>-3,540.3</b>	<b>-3,767.0</b>
<b>Domestic Market Total</b>	<b>-3,087.6</b>	<b>-2,522.1</b>
Shares	-651.9	-445.2
GDSS*	-2,388.1	-2,019.5
Other Domestic Market Issuances	-47.6	-57.3
<b>International Market Total</b>	<b>-452.7</b>	<b>-1,244.9</b>
General Government Issuances	-381.5	-811.6
Other International Market Issuances	-71.2	-433.3

\* Outright Purchase

CentralBank\_TR

- According to the results of the April 2025 **Market Participants Survey** announced by the CBRT, which consists of the responses of 71 participants consisting of real sector and financial sector representatives;  
 - Current year-end **consumer inflation** (CPI) expectation increased to 29.98% (previous 28.04%), 12-month CPI expectation increased to 25.56% (previous 24.55%) and 24-month CPI expectation increased to 17.79% (previous 17.06%).  
 - While the expectation of the current month-end overnight **interest rate** increased to **46%** (previous 42.33%), the expectation of the one-week repo auction rate was **realized as 42.50%**, as in the previous survey period .

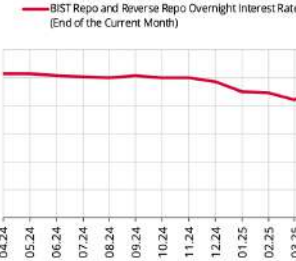
**Graph 1: End of 2025 Inflation Expectation (%)**



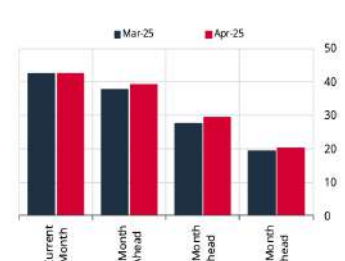
**Graph 2: End of the Next 12 and 24 Months Inflation Expectation (%)**



**Graph 7: BIST Repo and Reverse Repo Overnight Interest Rate (%)**

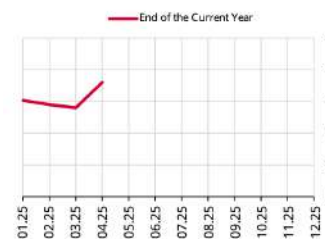


**Graph 8: One-week CBRT Repo Interest Rate (%)**

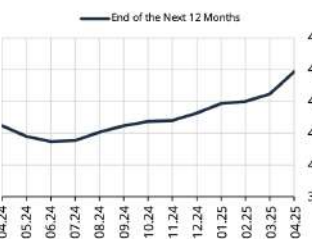


- The current year-end exchange rate (USD/TL) expectation **increased to 43.60.-TL** (previous 42.79.-TL) and the exchange rate **expectation** for the next 12 months **increased to 45.85.-TL** (previous 44.42.-TL).  
 - **GDP growth forecast for 2025** decreased to **3%** (previous 3.1%) and **GDP growth forecast for 2026** decreased to **3.8%** (previous 4.0%).

**Graph 9: End of the Current Year US Dollar Rate Expectation (\$/TL)**



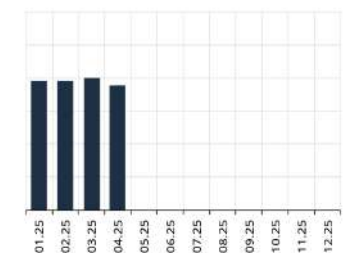
**Graph 10: End of the Next 12 Months US Dollar Rate Expectation (\$/TL)**



**Graph 11: GDP Growth Rate Expectation for 2025 (%)**



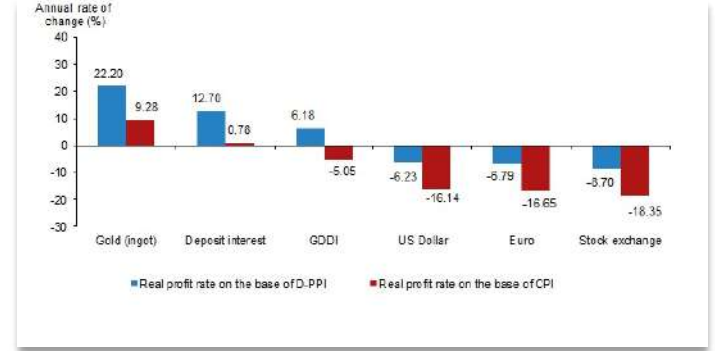
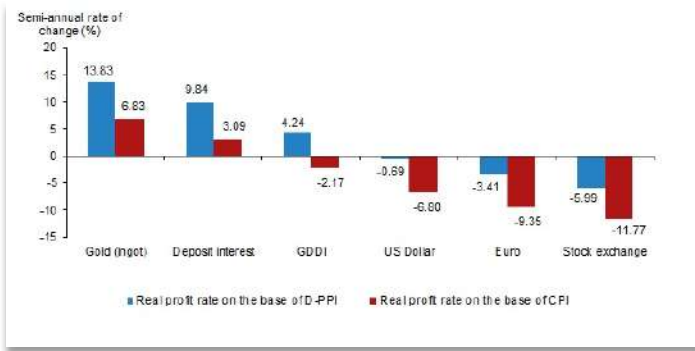
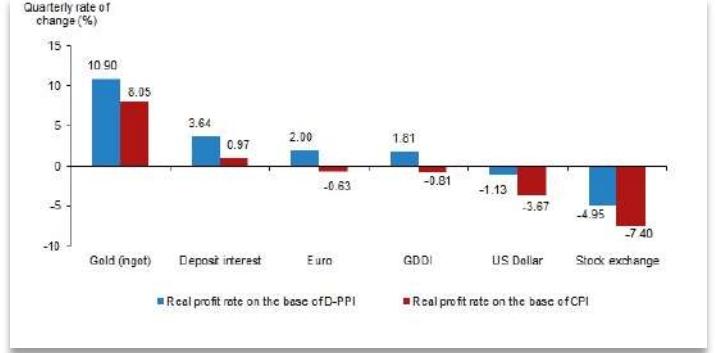
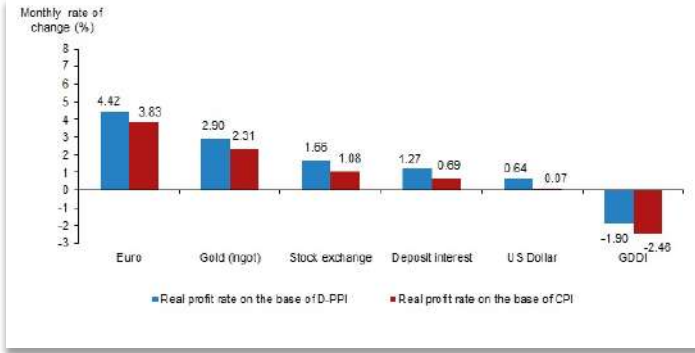
**Graph 12: GDP Growth Rate Expectation for 2026 (%)**





**Real Rates of Return on Financial Investment Instruments (March 2025):**

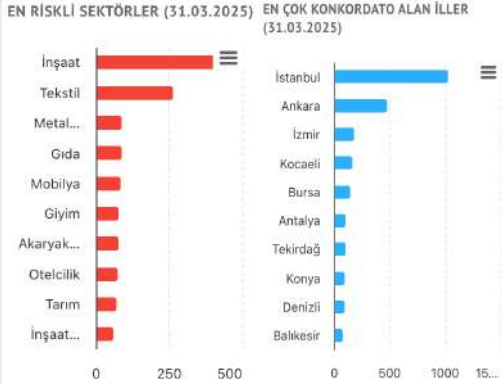
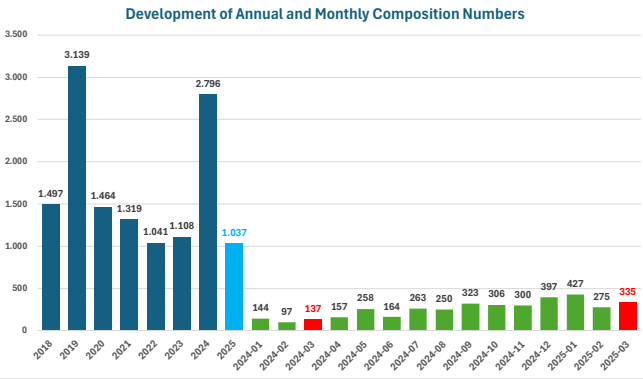
- According to TurkStat calculations; When discounted by the consumer price index (CPI), the highest real return was in the Euro with a monthly rate of 3.83%. Gold Bullion was the investment instrument that provided the highest real return to its investors with a rate of 8.05% on a quarterly basis, 6.83% on a semi-annual basis and 9.28% on an annual basis.



Source: <https://data.tuik.gov.tr/Bulten/Index?p=The-Rates-of-Real-Profits-Created-by-Means-of-Financial-Investment-March-2025-54166&dil=2>

**Monthly Concordat Data:**

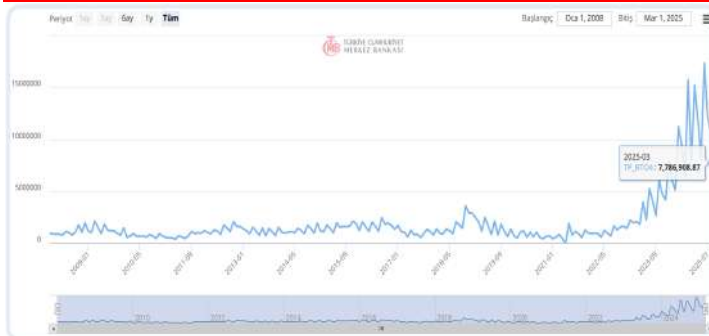
Yıl	Gecik Mühlet	Kesin Mühlet	Kon. Reddi	İrtas	Tasdik	Toplam
2018	1.384	100	-54	13	0	1.497
2019	1.387	1.634	-552	91	27	3.139
2020	419	561	-643	121	363	1.464
2021	451	351	-595	116	401	1.319
2022	404	307	-546	69	261	1.041
2023	519	353	-408	65	171	1.108
2024	1.723	827	-701	132	114	2.796
2025	394	268	-167	25	15	1.037
2024-01	93	36	-41	7	8	144
2024-02	63	13	-37	6	15	97
2024-03	58	58	-36	10	11	137
2024-04	105	29	-57	12	11	157
2024-05	172	96	-62	9	11	258
2024-06	114	43	-42	4	3	164
2024-07	183	66	-59	7	7	263
2024-08	194	50	-24	3	3	250
2024-09	205	86	-68	18	14	323
2024-10	165	110	-86	20	11	306
2024-11	152	126	-100	12	10	300
2024-12	219	144	-89	24	10	397
2025-01	231	165	-77	21	10	427
2025-02	163	103	-90	4	5	275
2025-03	189	122	-79	18	6	335



Source: <https://www.konkordatotakip.com/>

**Development of Bounced Cheque Amount :**

**Development of the Number of Bounced Cheques :**

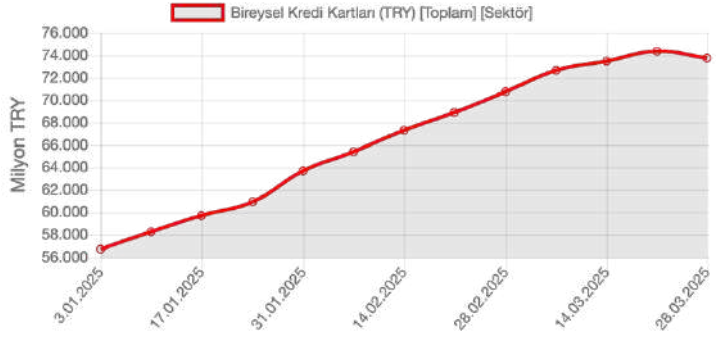
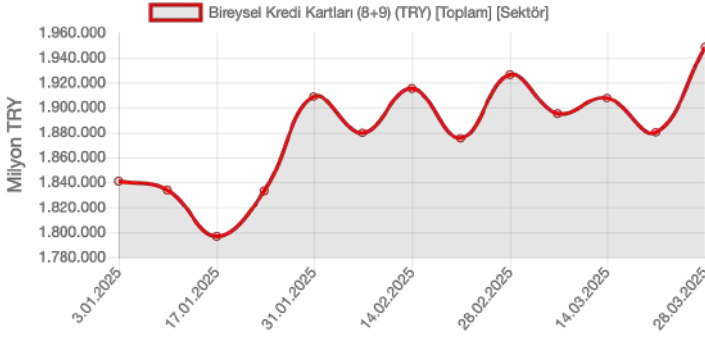


Source: <https://evds2.tcmb.gov.tr/index.php?/evds/searchEvdsValue/QGthcsWfxLFsxLFrc8SxekA=>

- According to CBRT data; In March, the amount of bounced cheques decreased to 7,786,908.87.-TL, while the number of bounced cheques decreased to 10,261. ✓

### The Development of Personal Credit Cards:

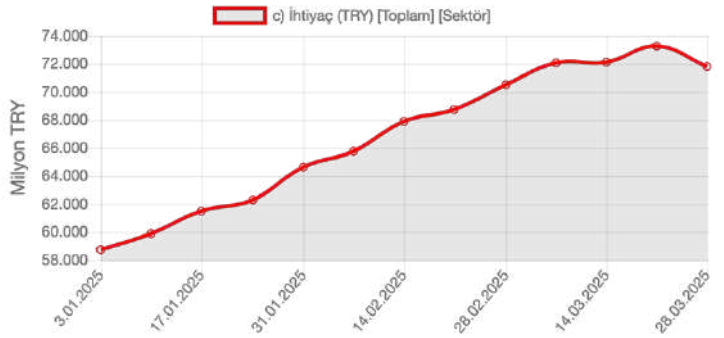
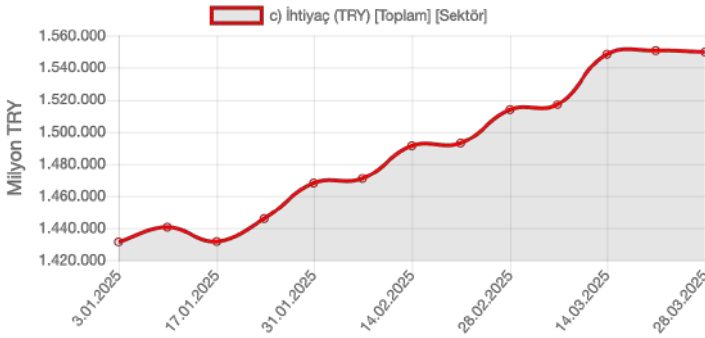
### The Development of Non-Performing Personal Credit Cards:



- According to BRSA data; As of March 28, the total number of Retail Credit Cards used increased to TL 1,948,473 million, while the amount of Non-Performing Retail Credit Cards decreased to TL 73,761 million. ✓

### Development of Consumer Loans:

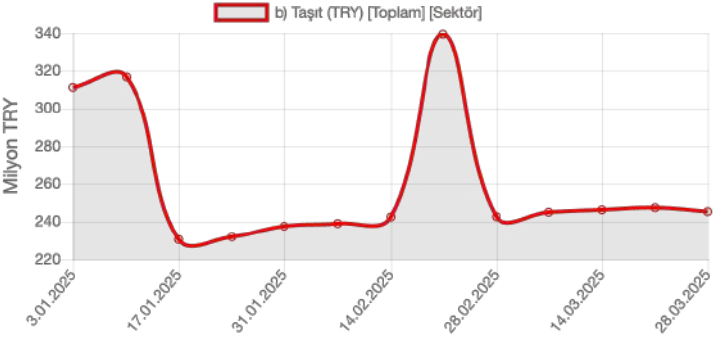
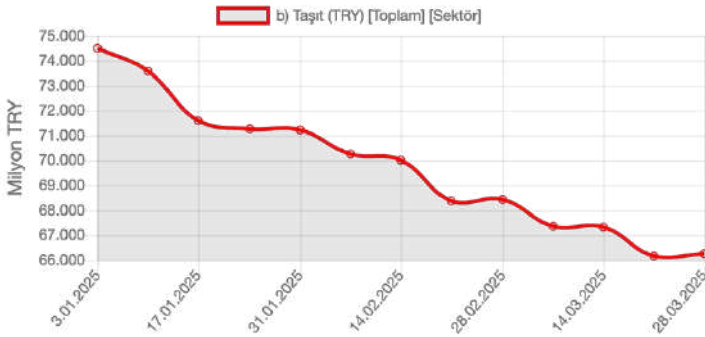
### Development of Non-Performing Consumer Loans:



- According to BRSA data; As of March 28, the total amount of Consumer Loans disbursed decreased to TL 1,549,828 million, while the amount of Non-Performing Consumer Loans decreased to TL 71,803 million. ✓

### Development of Car Loans:

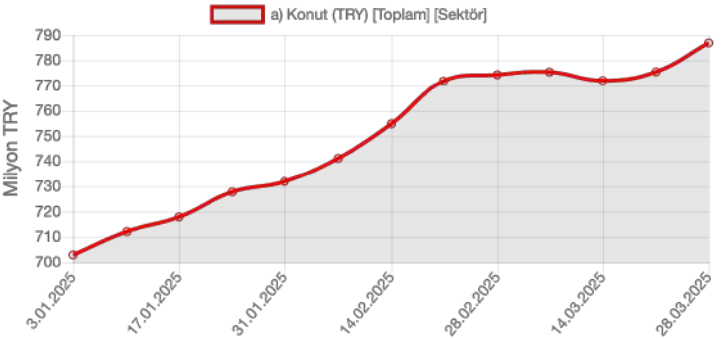
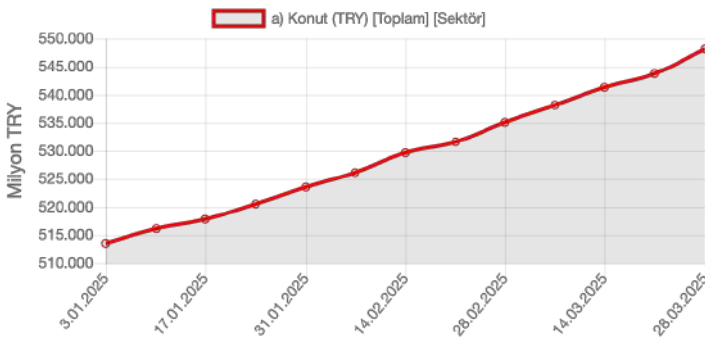
### Development of Non-Performing Car Loans:



- According to BRSA data; As of March 28, the total amount of Vehicle Loans used increased to TL 66,255 million, while the amount of Non-Performing Vehicle Loans decreased to TL 245 million. ✓

### Development of Housing Loans:

### Development of Non-Performing Housing Loans:



- According to BRSA data; As of March 28, the total amount of Housing Loans disbursed increased to TL 548,181 million, while the amount of Non-Performing Housing Loans increased to TL 786 million. ✗

Source: <https://www.bddk.org.tr/BultenHaftalik/>



## Weighted average loan and deposit rates for the week of 04.04.2024 published by the CBRT :

Weighted Average Interest Rates Applied to Loans Granted by Banks	28.03.2025	04.04.2025
Personal (TRY)(Flow Data, %)	72,45	67,85
Personal (TRY)(Including Real Person Overdraft Account)(Flow Data, %)	73,22	73,39
Vehicle (TRY)(Flow Data, %)	39,12	45,69
Housing (TRY)(Flow Data, %)	38,79	39,42
Commercial (TRY)(Flow Data, %)	60,40	63,57
Commercial Loans (EUR)(Flow Data, %)	6,78	6,92
Commercial Loans (USD)(Flow Data, %)	8,96	8,88
Commercial Loans (TRY)(Excluding Cor. Overdraft Acc. and Cor. Credit Cards)(Flow Data, %)	54,74	58,23
Consumer Loan (TRY)(Personal+Vehicle+Housing)(Flow Data, %)	66,50	65,92
Consumer Loan (TRY)(Per.+Vehicle+Housing)(Inc. Real Per. Overdraft Acc.)(Flow Data, %)	71,36	72,69

Weighted Average Interest Rates Applied to Deposits Opened by Banks	28.03.2025	04.04.2025
Up to 1 Month (EUR Deposits)(Flow Data, %)	1,44	1,49
Up to 3 Months (EUR Deposits)(Flow Data, %)	1,20	1,01
Total (EUR Deposits)(Flow Data, %)	1,34	1,34
Up to 1 Month (TRY Deposits)(Flow Data, %)	50,61	51,07
Up to 3 Months (TRY Deposits)(Flow Data, %)	53,59	53,75
Total (TRY Deposits)(Flow Data, %)	51,41	51,57
Up to 1 Month (USD Deposits)(Flow Data, %)	2,28	2,32
Up to 3 Months (USD Deposits)(Flow Data, %)	2,36	1,86
Total (USD Deposits)(Flow Data, %)	2,30	2,17



Source: [https://evds2.tcmb.gov.tr/index.php?evds/serieMarket/#collapse\\_3](https://evds2.tcmb.gov.tr/index.php?evds/serieMarket/#collapse_3)

## Break-even points of 100,000.-USD with TL and USD returns:

	January	February	March	April	May	June	July	August	September	October	November	December
USDTRY Month-End FWD Rate	32,7213	34,2213	35,7970	37,3134	38,9115	40,4519	42,0375	43,6168	45,1392	46,7063	48,2169	49,7719
USDTRY Month-End Rate	35,7630	36,3812	37,8337	37,3134	38,9115	40,4519	42,0375	43,6168	45,1392	46,7063	48,2169	49,7719
USDTRY Month-End Break-even	37,1064	37,5844	39,1900	38,6659	40,3708	41,9181	43,6141	45,2526	46,7754	48,4580	49,9646	51,6385
TRY Deposit Interest Rate	50,70	49,55	48,53	51,07	51,07	51,07	51,07	51,07	51,07	51,07	51,07	51,07
USD Deposit Interest Rate	1,80	1,73	1,89	2,32	2,32	2,32	2,32	2,32	2,32	2,32	2,32	2,32
TL Principal + Interest (Net)	₺3.714.897	₺3.762.580	₺3.923.716	₺3.872.302	₺4.043.044	₺4.198.009	₺4.367.852	₺4.531.948	₺4.684.449	₺4.852.957	₺5.003.846	₺5.171.483
USD Principal + Interest (Net)	\$100.115	\$100.110	\$100.120	\$100.148	\$100.148	\$100.148	\$100.148	\$100.148	\$100.148	\$100.148	\$100.148	\$100.148

Note: The table is based entirely on mathematical calculations and is not an exchange rate forecast or prediction! Taking into account the weighted average deposit interest rates applied by the banks stated in the table and taken from the CBRT website, the 1-month return of 100,000.-USD and its equivalent TL was rated, and the break-even rate at which the TL return and the USD return were equalized was calculated. The Forward rates on the top line are the rates that are the result of the mathematical calculation.

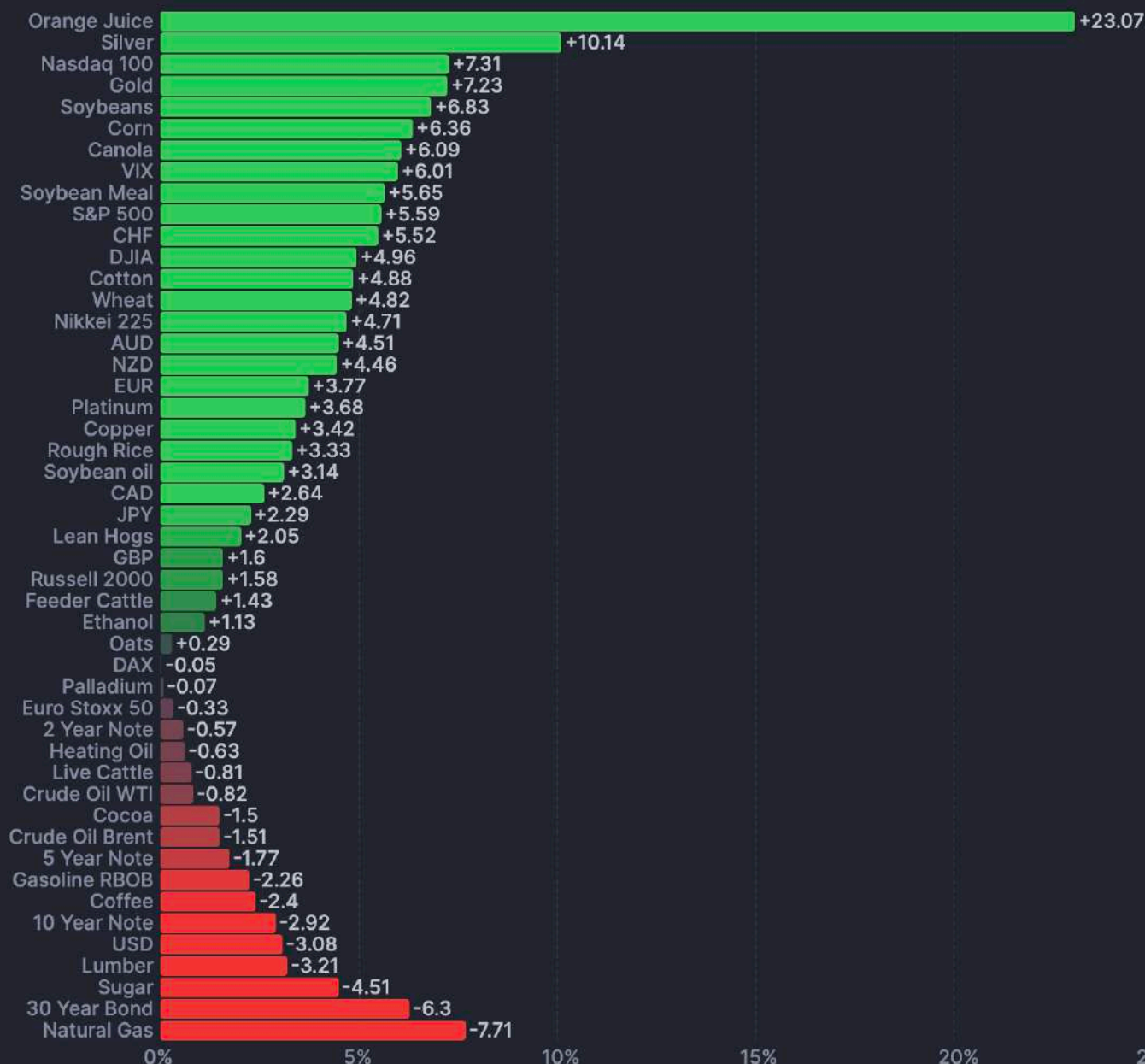
## Current Prices in Energy, Metals and Agricultural Products Markets (11.04.2025):

Energy	Price	Day	%	Weekly	Monthly	YTD	YoY	Date
Crude Oil USD/Bbl	61.480	▲ 1.410	2.35%	-0.82%	-9.16%	-14.28%	-28.23%	Apr/11
Brent USD/Bbl	64.710	▲ 1.380	2.18%	-1.33%	-8.79%	-13.30%	-28.46%	Apr/11
Natural gas USD/MMBtu	3.5407	▼ 0.0163	-0.46%	-7.72%	-13.30%	-2.54%	74.50%	Apr/11
Metals	Price	Day	%	Weekly	Monthly	YTD	YoY	Date
Gold USD/t.oz	3236.55	▲ 47.56	1.49%	6.57%	10.16%	23.33%	38.13%	Apr/11
Silver USD/t.oz	32.265	▲ 1.080	3.46%	9.12%	-3.03%	11.72%	15.82%	Apr/11
Copper USD/Lbs	4.5363	▲ 0.1761	4.04%	3.82%	-5.91%	13.98%	6.52%	Apr/11
Steel CNY/T	3060.00	▼ 13.00	-0.42%	-1.23%	-5.15%	-7.55%	-11.05%	Apr/11
Lithium CNY/T	71600	▼ 150	-0.21%	-1.38%	-4.41%	-4.60%	-35.78%	Apr/11
Iron Ore CNY CNY/T	706.00	▼ 1.00	-0.14%	-2.42%	-8.55%	-9.37%	-16.30%	Apr/11
Platinum USD/t.oz	937.50	▲ 20.10	2.19%	3.94%	-5.67%	4.87%	-5.27%	Apr/11
HRC Steel USD/T	926.98	▼ 3.02	-0.32%	-0.54%	-1.80%	30.75%	11.55%	Apr/11
Iron Ore USD/T	99.89	▲ 0.84	0.85%	-4.12%	-1.15%	-3.59%	-4.60%	Apr/10
Titanium CNY/KG	48.50	▲ 0.00	0.00%	0.00%	3.19%	8.99%	-7.62%	Apr/11
Aluminum USD/T	2401.85	▲ 32.85	1.39%	1.00%	-11.01%	-5.87%	-3.69%	Apr/11
Agricultural	Price	Day	%	Weekly	Monthly	YTD	YoY	Date
Soybeans USD/Bu	1043.75	▲ 14.75	1.43%	6.83%	4.32%	4.56%	-11.02%	Apr/11
Wheat USD/Bu	554.50	▲ 16.50	3.07%	4.82%	0.09%	0.54%	-0.27%	Apr/11
Corn USD/BU	489.5222	▲ 6.5222	1.35%	6.36%	6.24%	6.77%	12.40%	Apr/11
Coffee USD/Lbs	360.01	▲ 16.86	4.91%	-1.81%	-7.88%	12.33%	61.91%	Apr/11
Cotton USD/Lbs	65.837	▼ 0.733	-1.10%	4.01%	-1.73%	-3.70%	-20.31%	Apr/11
Cocoa USD/T	8466.58	▲ 330.19	4.06%	-0.39%	3.20%	-26.40%	-21.87%	Apr/11
Urea USD/T	396.00	▼ 3.00	-0.75%	0.25%	2.99%	17.33%	27.54%	Apr/11
Di-ammonium USD/T	586.00	▲ 0.00	0.00%	-4.48%	-4.33%	1.47%	3.72%	Mar/31
Magnesium CNY/T	17500	▲ 100	0.57%	-2.23%	6.71%	2.94%	-9.33%	Apr/11

Weekly Outlook in Global Markets:



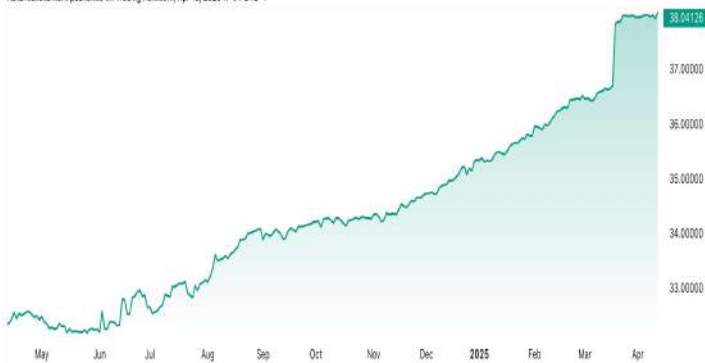
1 WEEK PERFORMANCE





USD/TRY

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TradingView

Name	Bid	Ask	High	Low	Chg.	Time
USDTRY ON FWD	944.8700	1001.4100	944.8700	1001.4100	9.1900	20:03:01
USDTRY TN FWD	287.4000	637.4000	395.8000	448.3000	87.7000	20:00:16
USDTRY SN FWD	321.2500	521.2500	374.3000	395.7000	-55.1500	19:03:00
USDTRY 1W FWD	2614.5000	3114.5000	2837.7000	3114.5000	478.7000	10:50:20
USDTRY SW FWD	2837.7000	3337.7000	2837.7000	3337.7000	170.2000	6:01:02
USDTRY 2W FWD	5722.5698	7022.5698	6372.5000	6293.2002	472.5700	14:59:35
USDTRY 3W FWD	9103.2900	10645.7598	9103.2900	10645.7598	28.4900	19:00:54
USDTRY 1M FWD	13587.3301	15287.3301	14376.0000	14066.7500	519.4300	14:59:35
USDTRY 2M FWD	28997.4902	31368.4609	30039.5000	29572.0000	1415.6899	14:59:35
USDTRY 3M FWD	41796.6406	44796.6406	43326.0000	42535.0000	2057.6399	14:59:35
USDTRY 4M FWD	55662.0703	60310.4297	55662.0703	60310.4297	332.5500	10:47:47
USDTRY 5M FWD	69346.5625	75698.2109	69346.5625	75698.2109	94.6500	10:47:47
USDTRY 6M FWD	80665.9531	88665.9531	85304.0000	83914.5000	-3788.3501	14:59:35
USDTRY 7M FWD	94927.0234	104361.7969	94927.0234	104361.7969	-308.8100	10:47:47
USDTRY 5Y FWD	108329.6719	118981.8438	108329.6719	118981.8438	-464.9000	10:47:47
USDTRY 9M FWD	119472.0469	133472.0469	119657.0234	133472.0469	-821.8300	20:00:54
USDTRY 1Y FWD	160966.5000	174966.5000	160982.5000	174966.5000	-1706.6000	20:00:54

Weekly Opening	38.0090.-TL	Weekly Close	38.0412.-TL	↑	Trend Tracking	37.1600.-TL
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EUR/TRY

hakancaiskanturk published on TradingView.com, Apr 13, 2025 17:07 UTC-4



TradingView

Name	Bid	Ask	High	Low	Chg.	Time
EURTRY ON FWD	455.6500	503.4900	462.7700	486.8100	28.6200	19:03:00
EURTRY TN FWD	431.0600	657.9500	431.1900	657.9500	-53.2500	19:03:00
EURTRY SW FWD	4189.6499	4986.7202	4241.4600	3890.1001	740.0500	14:59:36
EURTRY 2W FWD	7795.3999	7796.7998	7852.8999	7795.2002	555.3600	20:08:04
EURTRY 3W FWD	11890.2002	11891.7002	11966.9004	11889.0996	714.6700	20:08:13
EURTRY 1M FWD	17149.5000	17151.5996	17250.9004	17142.0000	639.1600	20:08:04
EURTRY 2M FWD	35487.8008	35490.6992	35487.8008	35490.6992	1591.9100	12/04
EURTRY 3M FWD	50089.2695	52112.7891	50498.1797	49611.9688	2181.3999	11/04
EURTRY 6M FWD	102195.3984	102203.7969	102195.3984	102203.7969	3346.0100	12/04
EURTRY 9M FWD	153207.5938	155346.9062	153207.5938	155346.9062	5405.1602	12/04
EURTRY 1Y FWD	204626.0000	207301.0000	204626.0000	207301.0000	7249.1299	12/04
EURTRY 2Y FWD	436286.2812	450078.8438	436286.2812	450078.8438	-2363.7400	12/04
EURTRY 5Y FWD	-55407.6016	-10640.2002	-33023.9023	-33023.9023	15.0000	18/01

Weekly Opening	41.8890.-TL	Weekly Close	43.0376.-TL	↑	Trend Tracking	43.7100.-TL
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EUR/USD

hakancaiskanturk published on TradingView.com, Apr 13, 2025 17:09 UTC-4



TradingView

Name	Bid	Ask	High	Low	Chg.	Time
EURUSD ON FWD	1.7100	1.8300	1.7100	1.8300	0.0760	19:03:00
EURUSD TN FWD	0.4800	0.7150	0.4800	0.7140	-0.0010	20:34:35
EURUSD SN FWD	0.6020	0.6160	0.6020	0.6040	-0.0020	20:24:56
EURUSD SW FWD	4.1900	4.3300	4.2500	4.2500	0.0600	20:40:12
EURUSD 2W FWD	8.5500	9.3600	8.8600	9.0400	0.1600	20:39:56
EURUSD 3W FWD	13.6200	13.9000	13.6800	13.6000	-0.0400	20:40:12
EURUSD 1M FWD	19.7600	19.8400	19.7800	19.8100	0.5000	20:40:12
EURUSD 2M FWD	40.9700	41.2700	41.3400	41.1200	0.8500	20:38:24
EURUSD 3M FWD	61.1600	61.8500	61.3600	61.5700	0.1200	20:40:07
EURUSD 4M FWD	82.3300	82.7400	82.5600	82.6600	0.0500	20:40:02
EURUSD 5M FWD	103.0500	103.5500	103.0900	102.9600	0.0200	20:40:14
EURUSD 6M FWD	122.6600	124.0600	123.0700	123.2000	-0.3300	20:40:07
EURUSD 7M FWD	143.7800	145.2900	144.3000	144.5900	0.1400	20:39:56
EURUSD 8M FWD	162.0700	163.4800	162.2100	163.0300	1.4700	20:39:02
EURUSD 9M FWD	182.8200	184.6300	183.0100	183.6500	-0.3600	20:40:15
EURUSD 10M FWD	202.7800	205.2400	203.1100	203.7900	1.5300	20:39:56
EURUSD 11M FWD	219.5100	222.1100	219.7000	220.4700	0.0200	20:40:14
EURUSD 1Y FWD	238.1400	241.1400	238.4600	239.6700	-0.5100	20:40:14

Weekly Opening	1.1007.-USD	Weekly Close	1.1358.-USD	↑	Trend Tracking	1.1200.-USD
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USD/JPY

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TradingView

USD/CNY

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TradingView

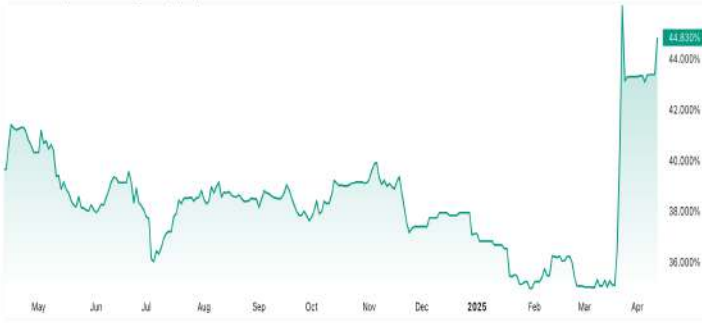
Weekly Opening	145.750.-JPY	Weekly Close	143.925.-JPY	↓	Trend Tracking	146.50.-JPY
Weekly Opening	7.3183.-CNY	Weekly Close	7.2798.-CNY	↓	Trend Tracking	-.-

**Turkey 2-Year Bond (maturity due date 12.08.2026)**

**US 2-Year Bond (maturity date 31.03.2027)**

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TR 2 Years	Weekly Opening	%43,08	Weekly Close	%44,83 ↑	Trend Tracking	-.-
U.S. 2 Year	Weekly Opening	%3.487	Weekly Close	%3.975 ↑	Trend Tracking	%4,45

**BIST 100 (TRY)**

**BIST 100 (USD)**

hakancalskanturk published on TradingView.com, Apr 14, 2025 00:18 UTC+3

hakancalskanturk published on TradingView.com, Apr 14, 2025 00:20 UTC+3



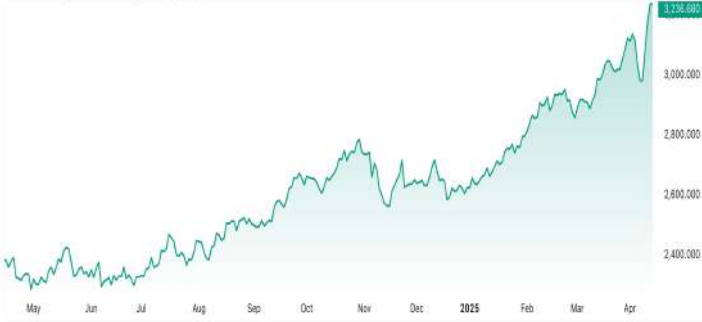
BIST100(TL)	Weekly Opening	9,093.33	Weekly Close	9,380.95 ↑	Trend Tracking	9,538
BIST100(USD)	Weekly Opening	239.24	Weekly Close	246.50 ↑	Trend Tracking	251.00

**ONS Gold (XAU/USD)**

**ONS Silver (XAG/USD)**

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hakancalskanturk published on TradingView.com, Apr 13, 2025 21:23 UTC



XAU/USD	Weekly Opening	3,026.75.-USD	Weekly Close	3,236.68.-USD ↑	Trend Tracking	3,167.-USD
XAG/USD	Weekly Opening	29.7587.-USD	Weekly Close	32.2750.-USD ↑	Trend Tracking	31.00.-USD

**Gold - Silver (XAU-XAG)**

**Gold/Silver Ratio**



XAU/XAG	Weekly Opening	101.653	Weekly Close	100.239 ↓	Trend Tracking	98.55
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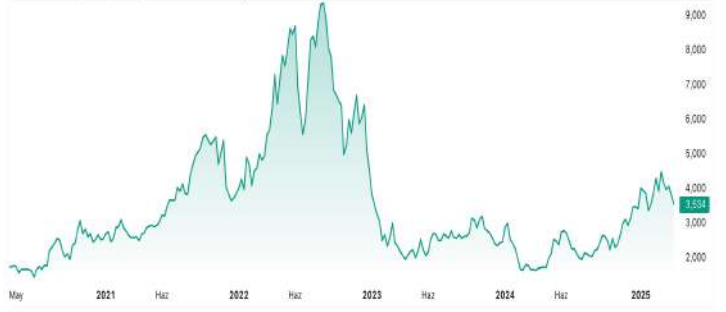


**Brent Oil**

**Natural Gas**

hcaliskanturk.TradingView.com, Nis 13, 2025 22:33 UTC+1 tarihinde yayımlandı

hcaliskanturk.TradingView.com, Nis 13, 2025 17:35 UTC-4 tarihinde yayımlandı



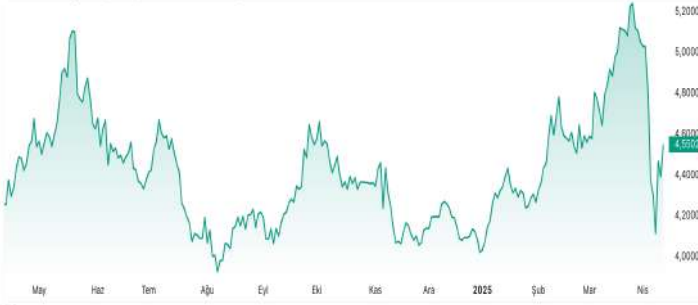
Brent Oil	Weekly Opening	63.83-USD	Weekly Close	64.65.-USD ↑	Trend Tracking	68.00.-USD
Natural Gas	Weekly Opening	3,749.-USD	Weekly Close	3,534.-USD ↓	Trend Tracking	3.740.-USD

**Copper Futures**

**Aluminum Futures**

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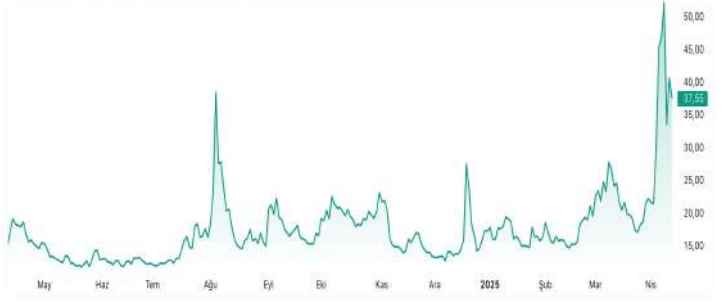
Copper	Weekly Opening	4,3612.-USD	Weekly Close	4,5502.-USD ↑	Trend Tracking	4.8300.-USD
Aluminium	Weekly Opening	2.376,2.-USD	Weekly Close	2.370,0.-USD ↓	Trend Tracking	-.-

**DXY (US Dollar Index) Endeksi**

**VIX (Volatilite) Endeksi**

hcaliskanturk.TradingView.com, Nis 13, 2025 17:38 UTC-4 tarihinde yayımlandı

hcaliskanturk.TradingView.com, Nis 13, 2025 16:40 UTC-5 tarihinde yayımlandı

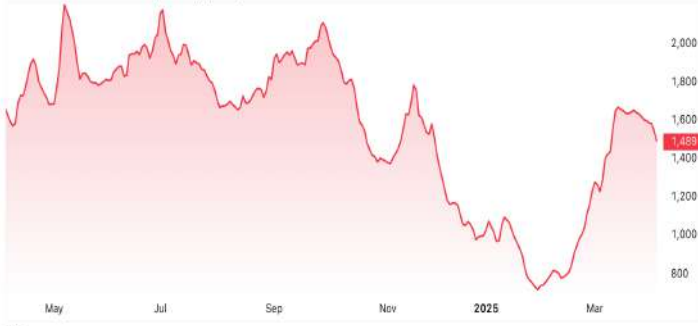


DXY	Weekly Opening	102,498	Weekly Close	99,783 ↓	Trend Tracking	104,44
VIX	Weekly Opening	58,84	Weekly Close	37,56 ↓	Trend Tracking	-.-

**Baltic Dry Index (BADI) – Baltic Dry Cargo Index**

**Freightos Baltic Index [FBX]**

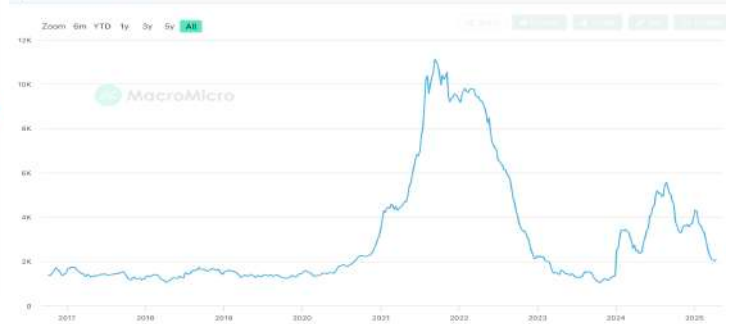
hcaliskanturk published on TradingView.com, Apr 06, 2025 07:28 UTC



Freightos - Freightos Baltic Index [FBX] - Global Container Index (Weekly)

2025 W15

2,074.60 - 43.00



Baltic Dry	Weekly Opening	1.401.-USD	Weekly Close	1.274-USD ↓
Freightos	Weekly Opening	2,031.60.-USD	Weekly Close	2,074.60-USD ↑